



**Medical Device Market for
Non-Invasive **Cancer** Treatment**

March, 2017.

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INTRODUCTION

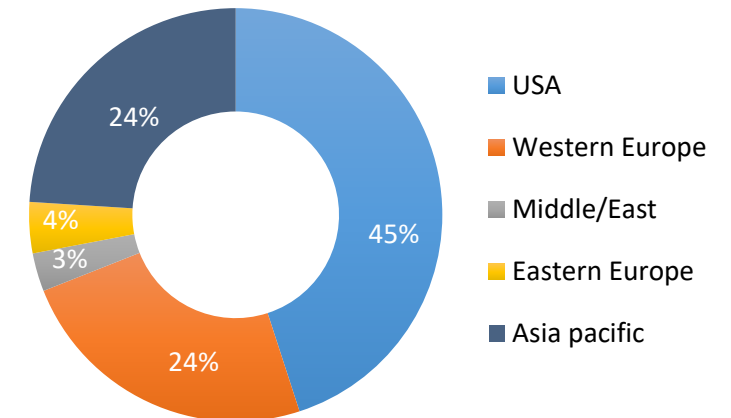
This research contains information for medical devices market in general and for cancer treatment. There is data for biggest M&A activity in this market and a list of companies which showed interest in cancer treatment.



MEDICAL DEVICES MARKET - US

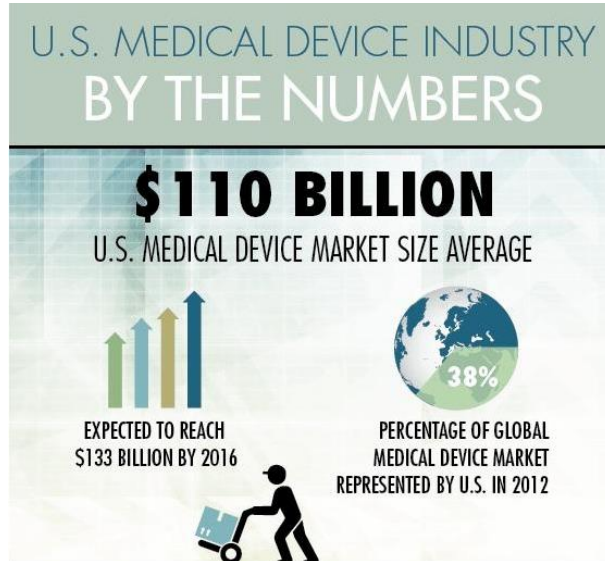
The global medical devices market offers tremendous opportunity for U.S.

- Export competitiveness in overseas markets.
- Creating new and sustained export opportunities for U.S.



MEDICAL DEVICES MARKET SIZE

The largest medical device market in the world today is located in the **UNITED STATES.**



MEDICAL DEVICES MARKET - ASIA

- In June 2015, IBA and Philips Healthcare agreed to provide proton therapy systems to India's Apollo Group at the Chennai hospital and Tata Memorial Center.
- In September 2015, South Korea's National Cancer Center announced the installment of IBA's pencil beam scanning (PBS) system.
- In December 2016, IBA's proton therapy system, ProteusONE, received regulatory approval from Japan's Pharmaceuticals and Medical Devices Agency (PMDA).



MEDICAL DEVICES MARKET FOR *CANCER* TREATMENT

Cancer/Tumor Profiling Market worth 61.87 Billion USD by 2021

<http://www.marketsandmarkets.com/PressReleases/cancer-tumor-profiling.asp>

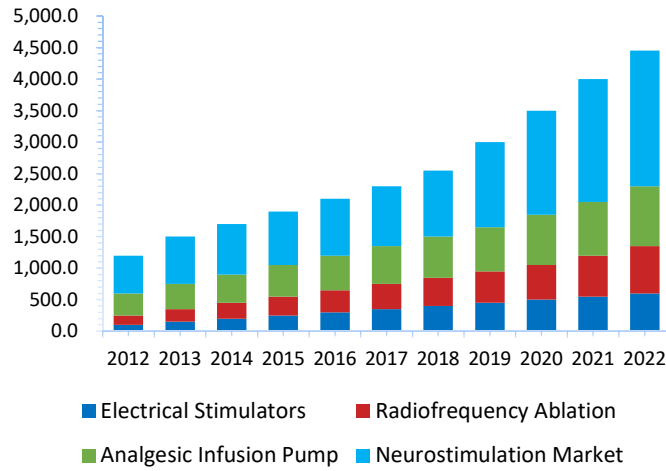
The global Cancer/Tumor Profiling market is poised to reach USD 61.87 Billion by 2021 from USD 25.82 Billion in 2016, at a CAGR of 19.1% from 2016 to 2021.

MAJOR FACTORS fueling market growth are increasing number of cancer cases across the globe, the increasing utility of biomarkers.

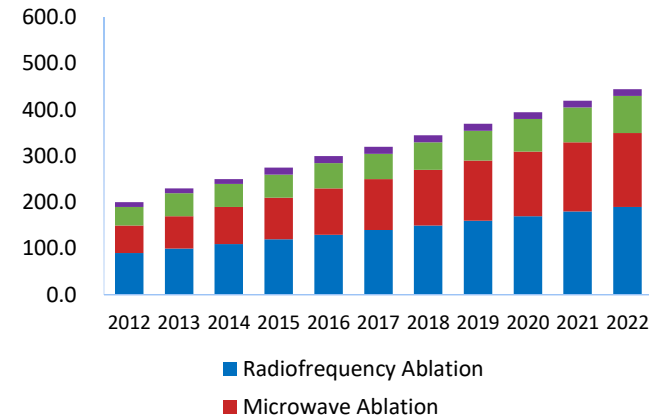


PAIN MANAGEMENT DEVICES MARKET SIZE & FORECAST BY TYPE

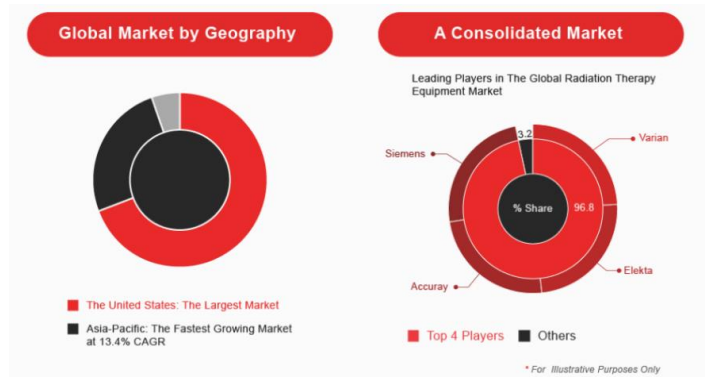
The global pain management devices market was valued at USD 3,185.5 million in 2014 and is expected to increase at a rate of 13.4% over the forecast period.



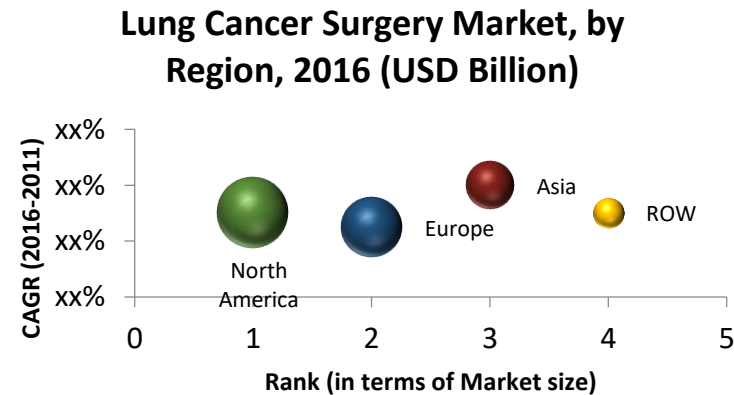
North America pain management devices market share, by type, 2012 - 2022 (USD Million)



North America tumor ablation market share, by technology, 2015 - 2022 (USD Million)



The Global Radiation Therapy Equipment Market



The global Cancer therapy market is estimated to grow at 17.6% CAGR to reach \$52.2billion by 2021. Breast cancer therapy is the largest market expected to reach \$30.8 billion by 2016 at an estimated CAGR of 15%.

Merger and Acquisition

The Largest Acquisitions of 2016 (So Far)

1. Canon Buying Toshiba's Medtech Business for \$6 Billion
2. BD Sells Respiratory Device Business for \$250M
3. Dentsply Sirona Created Out of \$14.5 Billion Deal
4. Abbott Wagers \$5.8B to Acquire Alere
5. Stryker Paying Nearly \$3 Billion on Hospital Products Maker
6. Stryker's \$1.28 Billion External Defibrillators Play
7. IBM Watson Pays \$2.6B for Health Analytics Firm
8. TE Connectivity Spends \$895M on Creganna
9. Smith & Nephew Buys Surgical Robotics Firm for \$275M

Potential buyers

Johnson & Johnson Completes Acquisition of Cougar Biotechnology
 Royal Philips NV
 Ethicon
 Varian Medical Systems
 Varian

Radiation therapy equipment



Potential buyers

